

EXHIBIT 1**DESIGNATION BY APPELLEE-DEBTORS OF ADDITIONAL ITEMS TO BE INCLUDED IN RECORD ON APPEAL**

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10725</u>	<u>ITEM DESIGNATED</u>
04/14/2006	<u>10</u>	Motion for Order Shortening Time For Order Granting Expedited And Emergency Hearings On Certain First-Day Motions And Limiting Notice Of Such Motions
04/14/2006	<u>12</u>	Notice of Hearing
04/17/2006	<u>13</u>	Order Granting Ex Parte Motion for Order Granting Expedited and Emergency Hearings on Certain First-Day Motions and Limiting Notice of Such Motions
04/17/2006	<u>15</u>	Certificate of Service On Notice Of Emergency Hearing On Certain First-Day Motions
04/19/2006	<u>29</u>	Motion for Order Shortening Time To Hear Motion For Order Granting Debtor Additional Time To File Its Statements And Schedules
04/19/2006	<u>30</u>	Declaration In Support of Motion For Order Shortening Time To Hear Motion For Order Granting Debtor Additional Time To File Its Statements And Schedules
04/21/2006	<u>37</u>	Order Shortening Time to Hear Motion for Order Granting Debtor Additional Time to File Its Statements and Schedules; and Notice of Hearing filed by Debtor USA COMMERCIAL MORTGAGE COMPANY)
04/24/2006	<u>48</u>	Request for Special Notice with Certificate of Service Filed by JANET L. CHUBB on behalf of JOSEPH AND LORETTA DONNOLO
05/02/2006	<u>121</u>	Certificate of Service

05/02/2006	<u>119</u>	Limited Opposition to The Debtors' Cash Management Motion and Interim Use of Cash
05/02/2006	<u>121</u>	Certificate of Service
05/02/2006	<u>122</u>	Reply Brief In Support Of Motion For Order Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures And Interim Use Of Cash In Accordance With Proposed Cash Budget
05/02/2006	<u>130</u>	Supplemental Declaration of THOMAS J. ALLISON In Support of Debtors' Motions
05/08/2006	<u>172</u>	Application to Employ Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC as Real Estate Appraiser
05/08/2006	<u>175</u>	Notice of Hearing
05/08/2006	<u>176</u>	Notice of Hearing
05/09/2006	<u>184</u>	Order Regarding Joint Administration Without Substantive Consolidation
05/10/2006	<u>201</u>	Notice of Appointment of Creditors' Committee - Unsecured Creditors of USA Commercial Mortgage Company
05/10/2006	<u>202</u>	Notice of Appointment of Creditors' Committee - Holders of Executory Contract Rights Through USA Commercial Mortgage Company
05/10/2006	<u>203</u>	Notice of Appointment of Creditors' Committee - Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
05/10/2006	<u>204</u>	Notice of Appointment of Creditors' Committee -- Equity Security Holders of USA Capital First Trust Deed Fund, LLC
05/11/2006	<u>206</u>	Order Establishing Case Management Procedures
05/15/2006	<u>238</u>	Certificate of Service
05/16/2006	<u>254</u>	Notice Of Commitment Letter For DIP Financing

05/17/2006	<u>267</u>	Second Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
05/17/2006	<u>278</u>	Errata Re Notice Of Commitment Letter For DIP Financing And Re Second Supplemental Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
05/24/2006	<u>347</u>	Declaration Of THOMAS J. ALLISON In Support Of Debtor's Opposition To ALEXANDER, RONNING, And BENINCASA Motions
05/26/2006	<u>379</u>	Limited Opposition to the Application for Order Authorizing the Employment of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC as the Debtors' Real Estate Appraiser
05/31/2006	<u>418</u>	Notice of Filing of Revised Loan Summary As Of May 26, 2006
05/31/2006	<u>422</u>	Amended Notice of Filing of Summary of Loans Serviced By USA Commercial Mortgage As Of May 26, 2006 (Affects USA Commercial Mortgage, USA Capital Diversified Trust Deed Fund and USA First Trust Deed Fund)
06/01/2006	<u>442</u>	Notice of Amendments to Appointment of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS of USA CAPITAL FIRST TRUST DEED FUND, LLC with Certificate of Service Filed by U.S. TRUSTEE - LV - 11
06/01/2006	<u>443</u>	Notice of Amendments to Appointment of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC with Certificate of Service Filed by U.S. TRUSTEE - LV - 11
06/02/2006	<u>448</u>	Reply In Support Of Application For An Order Authorizing The Employment Of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC As Debtors' Real Estate Appraiser And In Response To Objections
06/02/2006	<u>449</u>	Third Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions (Affects All Debtors)
06/05/2006	<u>485</u>	Notice of Filing of 13-Week Cash Forecast

06/05/2006	<u>503</u>	Opposition filed by DONNA CANGELOSI
06/09/2006	<u>557</u>	Notice of Filing of Amended 13-Week Cash Forecast (Affects All Debtors)
06/09/2006	<u>564</u>	Omnibus Response to Motions for Return of Funds from the Investor Account
06/09/2006	<u>588</u>	Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
06/13/2006	<u>641</u>	Reply In Support Of Debtors' Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients
06/14/2006	<u>648</u>	Supplemental Declaration (Fourth) of THOMAS J ALLISON In Support of Debtors' Motions
06/19/2006	<u>705</u>	Response to Debtors' Motion for Order Authorizing Post-Petition Financing Filed by U.S. TRUSTEE - LV - 11
06/19/2006	<u>711</u>	Opposition Filed by THOMAS H. FELL on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
06/19/2006	<u>712</u>	Opposition Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
06/19/2006	<u>716</u>	Opposition to Motion for Emergency, Interim and Permanent Orders Authorizing DIP Financing
06/19/2006	<u>718</u>	Joinder in Motion for Authority to Forbear and to Provide Further Funding for Certain Outstanding Loans [DE 592]
06/19/2006	<u>719</u>	Response to Motion for Emergency Interim and Permanent Orders Authorizing the Debtors to Obtain Post-Petition Financing
06/20/2006	<u>747</u>	Order Authorizing the Employment of HILCO REAL ESTATE LLC/HILCO REAL ESTATE APPRAISAL, LLC as Debtor's Real Estate Appraiser

06/20/2006	<u>748</u>	Reply filed by JEANETTE E. MCPHERSON on behalf of USA COMMERCIAL MORTGAGE COMPANY
06/20/2006	<u>749</u>	Reply Brief
06/20/2006	<u>750</u>	Fifth Declaration (Supplemental) of THOMAS J. ALLISON In Suport of Debtors' Motions
07/06/2006	<u>835</u>	Order Re Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
07/07/2006	<u>846</u>	Motion For Order Approving Continued Use Of Cash Through October 29, 2006 Pursuant To Third Revised Budget
07/11/2006	<u>860</u>	Notice of Hearing
07/17/2006	<u>880</u>	Supplement to Motion to Distribute Funds
07/19/2006	<u>906</u>	Notice of Filing of Third Revised Budget Applicable To Motion For Order Approving Continued Use of Cash Through October 29, 2006 Pursuant To Third Revised Budget (Affects All Debtors)
07/21/2006	<u>942</u>	Notice of Withdrawal of Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
07/24/2006	<u>955</u>	Declaration of THOMAS J. ALLISON In Support Of Application By Debtor And Debtor-In-Possession for Authorization To Forbear On Four HFA Loans
07/25/2006	<u>974</u>	Order Approving Continued Use of Cash Through August 6, 2006 Pursuant to Revised Budget
07/25/2006	<u>976</u>	Notice of Filing of Loan Summary As Of June 30, 2006
07/27/2006	<u>984</u>	Amended Notice of Hearing.
07/27/2006	<u>987</u>	Limited Opposition to Motion to Distribute Funds
07/27/2006	<u>988</u>	Joint Opposition

07/27/2006	<u>992</u>	Limited Opposition to Debtors' Motion for Order Approving Continued Use of Cash through October 29, 2006 Pursuant to Third Revised Budget
07/27/2006	<u>995</u>	Response to Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
07/27/2006	<u>996</u>	Declaration of Edward M. Burr in Support of Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
07/27/2006	<u>997</u>	Opposition Filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
07/27/2006	<u>1000</u>	Response Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
08/02/2006	<u>1084</u>	Omnibus Reply to the Responses and Oppositions Filed Against the Debtors' Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
08/02/2006	<u>1090</u>	Declaration of THOMAS J. ALLISON In Support Of Debtors' Motions To Be Heard August 4, 2006
08/02/2006	<u>1091</u>	Reply In Support Of Motion For Order Approving Continued Use Of Cash Through October 29, 2006 Pursuant To Third Revised Budget
08/02/2006	<u>1092</u>	Reply In Support Of Debtors' Motion To Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds
08/29/2006	<u>1203</u>	Modified Motion To Distribute Funds And Proposed Procedures For Ongoing Distributions
08/31/2006	<u>1223</u>	Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006 (Affects All Debtors)
09/06/2006	<u>1247</u>	Notice of Entry of Order on Confirmation of Plan of Reorganization

		Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006
09/07/2006	<u>1252</u>	Emergency Motion to Extend Exclusivity Period To File A Plan To September 15, 2006
09/14/2006	<u>1282</u>	Order Approving Debtors' Continued Use of Cash Through October 29, 2006 Pursuant to Third Revised Budget
09/15/2006	<u>1299</u>	Motion to Extend Exclusivity Period To Confirm Plans of Reorganization To December 31, 2006
09/20/2006	<u>1329</u>	Notice of Filing of Loan Summary As of August 31, 2006 (Affects All Debtors)
09/26/2006	<u>1381</u>	Notice of Hearing of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/27/2006	<u>1388</u>	Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
09/27/2006	<u>1393</u>	Ex Parte Motion for Order Shortening Time To Hear the Motion For Order Scheduling An Auction For The Sale Of Certain Assets, Appointing SPCP Group, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/27/2006	<u>1394</u>	Declaration In Support Of Ex Parte Application For An Order Shortening Time To Hear the Motion For Order Scheduling An Auction For The Sale Of Certain Assets, Appointing SPCP Group, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/29/2006	<u>1419</u>	Order Granting Ex Parte Motion for Order Shortening Time to Hear Motion for Order Scheduling an Auction for the sale of certain assets, Appointing SPCP GROUP, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
09/29/2006	<u>1420</u>	Notice of Hearing on Disclosure Statement For Debtors' Joint Plan of Reorganization Dated September 5, 2006
10/02/2006	<u>1424</u>	Modified Order Approving the Proposed Distribution and

		Holdbacks
10/04/2006	1435	Declaration of THOMAS J. ALLISON In Support Of Motion To Authorize Debtor USA COMMERCIAL MORTGAGE For Palm Harbor One Loan, To Provide The Previously Authorized Subordination Of The Marlton Square 2nd Loan In Connection With The Payoff of the Marlton Square 1st loan, To Authorize a Short-Term Forbearance For The Marlton Square 1st Loan, And To Generally Authorize Short-Term Loan Forbearances And Full Releases And Reconveyances For Loans Paid Off In Full [Affects Debtors USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC] <i>COMPANY As Loan Servicer To Approve Loan Modification</i>
10/05/2006	1451	Motion For Order Approving Continued Use of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget (Affects All Debtors)
10/05/2006	1452	Notice of Hearing of Motion For Order Approving Continued Use of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget
10/06/2006	1456	Order Extending the Debtors' Exclusivity Period Until Motion Extending Exclusivity Period is Heard and Determined
10/18/2006	1570	Response In Support of Debtor's Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/18/2006	1572	Reply with Certificate of Service In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
10/18/2006	1573	Joinder Filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO
10/18/2006	1578	Declaration of THOMAS J ALLISON In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder

		And Approving Bid Procedures And Protections (Affects All Debtors)
10/18/2006	<u>1579</u>	Reply in Support of Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP, LLC as Lead Bidder, and Approving Bid Procedures and Protections
10/18/2006	<u>1581</u>	Joinder Filed by ANDREW M. PARLEN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
10/18/2006	<u>1590</u>	Notice of Filing of Operating Agreement of USA Capital Diversified Trust Deed Fund, LLC
10/18/2006	<u>1591</u>	Notice of Filing of Operating Agreement of USA Capital First Trust Deed Fund, LLC
10/19/2006	<u>1600</u>	Certificate of Service
10/20/2006	<u>1619</u>	Opposition with Certificate of Service To Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
10/20/2006	<u>1620</u>	Notice of Filing of Fourth Revised Budget Pursuant To Motion For Order Approving Continued Use of Cash Through January 31, 2007
10/20/2006	<u>1621</u>	Notice of Filing of Loan Summary as of September 30, 2006 (Affects All Debtors)
10/23/2006	<u>1633</u>	Supplemental Declaration of THOMAS J. ALLISON In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
10/23/2006	<u>1634</u>	Declaration of David Daniel Husak in Support of Debtors' Motion for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/23/2006	<u>1635</u>	Declaration of Dale Cooney in Support of Debtors' Motion for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC as Lead Bidder, and

		Approving Bid Procedures and Protections
10/23/2006	<u>1638</u>	FTDF Committee Statement in Support
10/23/2006	<u>1639</u>	Declaration of MATTHEW KVARDA
10/23/2006	<u>1641</u>	Declaration of Michael A. Tucker Regarding Diversified Trust Deed Fund Committee's Support and Approval
10/24/2006	<u>1649</u>	Response to Motion to Authorize Debtor USA Commercial Mortgage Company as Loan Servicer to Approve Loan Modification for Palm Harbor One Loan, to Provide the Previously Authorized Subordination of the Marlton Square 2nd Loan in Connection with the Payoff of the Marlton Square 1st Loan, to Authorize a Short-Term Forbearance for the Marlton Square 1st Loan, and to Generally Authorize Short-Term Loan Forbearances and Full Releases and Reconveyances for Loans Paid Off in Full
10/24/2006	<u>1661</u>	Motion to Convert Case to Chapter 7
10/25/2006	<u>1667</u>	Joinder in Debtors' Opposition to Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
10/27/2006	<u>1683</u>	Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	<u>1684</u>	Declaration of MATTHEW KVARDA in Support of Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	<u>1686</u>	Response to the United States Trustee's Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	<u>1690</u>	Reply In Support Of Motion For Order Approving Continued Use Of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget (Affects All Debtors)
10/27/2006	<u>1693</u>	Opposition to the United States Trustee's Motion To Convert

		Cases To Proceedings Under Chapter 7
10/27/2006	1697	Opposition By Debtors To The United States Trustee's Motion To Convert Cases To Proceedings Under Chapter 7
10/27/2006	1698	Declaration Of THOMAS J. ALLISON In Opposition To U.S. Trustee's Motion To Convert Cases
10/31/2006	1709	Errata to Notice of Filing of First Amended And Restated Asset Purchase Agreement
11/01/2006	1711	Order Denying the UNITED STATES TRUSTEE's Motion to Convert Cases to Proceedings Under Chapter 7
11/06/2006	1727	Amended Stipulation and Order Extending Time to File Responsive Pleadings to Disclosure Statement for Debtors' Joint Plan of Reorganization Dated September 15, 2006 and any Amended Disclosure Statement
11/06/2006	1728	Order Granting Motion to Increase the Debtors' 180-Day Exclusive Period to Confirm Plans of Reorganization to December 31, 2006
11/06/2006	1739	Supplemental Declaration of THOMAS J. ALLISON In Support of Motion To Authorize Debtor USA COMMERCIAL MORTGAGE COMPANY As Loan Servicer To Authorize a Short-Term Forbearance For The Marlton Square 1st Loan
11/06/2006	1741	Amended Chapter 11 Plan Number Second Amended
11/07/2006	1742	NOTICE OF FILING OF DEBTORS' SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION AND NOTICE OF TIMING OF FILING OF DISCLOSURE STATEMENT
11/07/2006	1750	Notice of Filing of Revised First Amended and Restated Asset Purchase Agreement (Affects All Debtor)
11/07/2006	1753	Errata To Debtors' Second Amended Plan Of Reorganization
11/07/2006	1754	Notice OF FILING COVER SHEET SUMMARY OF DISCLOSURE STATEMENT FOR DEBTORS' SECOND

		AMENDED JOINT PLAN OF REORGANIZATION DATED NOVEMBER 6, 2006
11/07/2006	1755	Disclosure Statement FOR DEBTORS' SECOND AMENDED JOINT PLAN OF REORGANIZATION DATED NOVEMBER 6, 2006
11/09/2006	1766	Notice of Filing of (A) Proposed Notice of Confirmation Hearing and Related Deadlines; (B) Proposed Solicitation And Notice Procedures; And (C) Proposed Form of Ballots
11/16/2006	1807	Notice Of Sale Of Property, Bid Procedures And Invitation For Higher & Better Offers
11/17/2006	1815	Certificate of Service
11/20/2006	1821	Declaration of THOMAS J. ALLISON In Support of Debtor's Motion To Return Investor Funds Held In Escrow (Affects USA Commercial Mortgage Company)
11/20/2006	1823	Monthly Operating Report for Filing Period Ending OCTOBER 2006
11/20/2006	1824	Monthly Operating Report for Filing Period Ending OCTOBER 2006
11/20/2006	1825	Monthly Operating Report for Filing Period Ending October 2006
11/20/2006	1826	Monthly Operating Report for Filing Period Ending October 2006
11/20/2006	1827	Monthly Operating Report for Filing Period Ending October 2006
11/22/2006	1850	Joint Motion for Approval of Procedures of the Four Official Committees to Approve Supplemental Disclosure Pursuant to 11 U.S.C. Section 1125
11/27/2006	1856	Transcript. Date of Hearing: October 30, 2006
11/27/2006	1862	(FOR IN-CAMERA REVIEW ONLY - PROPOSED FILING UNDER SEAL) JAMES C. SCROGGY, E. GARMAN

		ESQ. in Support of Joint Motion of the Four Official Committees to Approve Supplemental Disclosure Pursuant to 11 U.S.C. § 1125
11/29/2006	<u>1886</u>	Notice Of Schedule Of Executory Contracts And Unexpired Leases In Connection With Debtors' Third Amended Joint Chapter 11 Plan Of Reorganization
11/29/2006	<u>1887</u>	Supplement Direct Lender Supplement To Debtors' Third Amended Joint Chapter 11 Plan Of Reorganization
11/30/2006	<u>1888</u>	Amended Notice of Appointment of Creditors' Committee (affects Debtor USA Commercial Mortgage Company)
11/30/2006	<u>1905</u>	Emergency Motion to Compel Compliance with Bid Procedures Order, Disclosure of Competing Bids, Expedited Discovery, and Expedited Hearing
12/01/2006	<u>1907</u>	Order Approving Joint Motion of the Four Official Committees to Approve the Supplemental Disclosure Pursuant to 11 U.S.C. § 1125
12/04/2006	<u>1925</u>	Opposition To Emergency Motion Of SPCP Group, LLC, To Compel Compliance With Bid Procedures Order, Disclosure Of Competing Bids, Expedited Discovery And Expedited Hearing
11/30/2006	<u>1927</u>	Motion to Temporarily Allow Claim of BINFORD MEDICAL DEVELOPERS, LLC for Voting Purposes
11/30/2006	<u>1928</u>	Motion to Temporarily Allow Claim of COPPER SAGE COMMERCE CENTER, LLC for Voting Purposes
12/05/2006	<u>1952</u>	Notice of Qualified Bidder
12/05/2006	<u>1953</u>	Errata to Notice of Qualified Bidder (Exhibit 1-executed Asset Purchase Agreement)
12/06/2006	<u>1970</u>	Emergency Motion of Desert Capital Reit, Inc. for Order Determining Status as a qualified Bidder Under Bid Procedures
12/08/2006	<u>2001</u>	Plan Documents Supplement and Notice of Disclosures

12/08/2006	<u>2002</u>	USACM Committee's Plan Documents Supplement And Disclosure
12/11/2006	<u>2021</u>	Objection to Claim 819 of SPECTRUM FINANCIAL
12/11/2006	<u>2023</u>	Objection to Claim 1099 of DEL AND ERNESTINE BUNCH
12/11/2006	<u>2033</u>	Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS
12/11/2006	<u>2036</u>	Objection to Claim 155 of GATEWAY STONE ASSOCIATES, LLC
12/11/2006	<u>2041</u>	Objection To Motion to Temporarily Allow Claim of BINFORD MEDICAL DEVELOPERS, LLC for Voting Purposes
12/15/2006	<u>2124</u>	Motion to Allow Claims or Interests (Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes)
12/15/2006	<u>2136</u>	Brief USACM Unsecured Committee's Reply Brief In Support Of Plan Confirmation - Fraudulent Transfer, Setoff, And Use Of 2% Holdback To Pay Direct Lenders Committee's Professional Fees
12/15/2006	<u>2137</u>	Declaration Of DAVID BLATT Of COMPASS PARTNERS LLC In Support Of Confirmation Of Debtors' Third Amended Joint Plan Of Reorganization (Filed on behalf of Compass Partners)
12/15/2006	<u>2139</u>	Objection to Claim 1660 of Robert J. Kehl & Ruth Ann Kehl
12/18/2006	<u>2161</u>	Certificate of Service of Solicitation Package
12/18/2006	<u>2199</u>	Notice Of Filing Of Form Of Disbursing Agent Agreements
12/20/2006	<u>2215</u>	Opposition to Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
12/21/2006	<u>2233</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006

12/21/2006	<u>2234</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2235</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2236</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2238</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2243</u>	Supplemental Affidavit Of Balloting Agent Regarding Solicitation And Tabulation Of Votes In Connection With The Debtors' Third Amended Joint Chapter 11 Plan Of Reorganization
12/22/2006	<u>2258</u>	Amended Notice Of Filing Of Form Of Disbursing Agent Agreements
01/02/2007	<u>2336</u>	Supplemental Opposition To Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
01/08/2007	<u>2378</u>	Reply In Support of Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS
01/08/2007	<u>2379</u>	Reply In Support of Objection to Claim 155 of GATEWAY STONE ASSOCIATES, LLC
01/10/2007	<u>2391</u>	Order To Temporarily Allow Claim For Voting Purposes
01/12/2007	<u>2422</u>	Stipulation By USA COMMERCIAL MORTGAGE COMPANY and Between GATEWAY STONE ASSOCIATES, LLC Continuing Hearing on USA Commercial Mortgage Company's Objection to Proof of Claim No. 155 Filed By Gateway Stone Associates, LLC
01/16/2007	<u>2427</u>	Supplemental Brief In Support of Objection To The Claim No. 1099 Filed By DEL AND ERNESTINE BUNCH with Certificate of Service
01/17/2007	<u>2437</u>	Stipulation to Continue Hearing on Del and Ernestine Bunch's Motion to Dismiss

		Spectrum Financial Group, LLC's Proofs of Claim
01/19/2007	<u>2508</u>	Order Denying Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
01/22/2007	<u>2519</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2520</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2521</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2522</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2523</u>	Monthly Operating Report for Filing Period Ending December 2006
01/23/2007	<u>2524</u>	Opposition to Motion for Stay Pending Appeal
01/23/2007	<u>2525</u>	Declaration of Thomas J. Allison in Support of Opposition to Motion for Stay Pending Appeal
01/23/2007	<u>2527</u>	Joinder in Debtors' Opposition to Motion for Stay Pending Appeal
01/23/2007	<u>2528</u>	Joinder of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC in Opposition to Motion for Stay Pending Appeal
01/23/2007	<u>2533</u>	Notice of Intent Not to File a Motion for Stay Pending Appeal in the Bankruptcy Court
01/23/2007	<u>2535</u>	Joinder in Debtors' Opposition to Motion for Stay Pending Appeal
01/29/2007	<u>2593</u>	Transcript. Date of Hearing: December 7, 2006
01/29/2007	<u>2599</u>	Order Continuing Hearing on Objection to Claim of Del and Ernestine Bunch

<i>Transcript request to be filed</i>		Transcript. Date of Hearing: May 3, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: May 18, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: June 5, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: June 21, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: July 25, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: August 4, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: August 31, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: September 13, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: October 19, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: October 30, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: November 13, 2006
<i>Transcript request to be filed</i>		Transcript. Date of Hearing: November 28, 2006

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10726</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Chapter 11 Voluntary Petition (USA Realty Advisors, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10727</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Chapter 11 Voluntary Petition (USA Capital Diversified Trust Deed Fund, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10728</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Chapter 11 Voluntary Petition (USA Capital First Trust Deed Fund, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO. 06-10729</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>1</u>	Voluntary Chapter 11 Petition (USA Securities, LLC)